

HOW CAN WE HELP?

Complete and return the form below to learn more ways to increase your giving and save money for your family and yourself.

- Please contact me with more information about Legacy Giving
- I have already included WNMU Foundation in my Will/Living Trust
- I currently make annual gifts and would like to learn how my giving can go farther

NAME(S) _____

STREET _____

CITY _____

STATE _____ ZIP _____

EMAIL _____

PHONE _____ CELL LANDLINE

I'M A WNMU GRAD, CLASS OF _____

THE BEST WAY TO CONTACT ME IS BY:

Phone Email Mail

COMMENTS OR SPECIFIC AREA OF INTEREST:

Thank you for your interest in Legacy Giving. Your information is considered confidential and there is no obligation simply by returning this form.

You will be contacted by our Accountant & Donor Relations Specialist soon.



WESTERN
NEW MEXICO UNIVERSITY
FOUNDATION
PO Box 1158 | Silver City, NM 88062

INVEST IN OUR FUTURE LEAVE YOUR

Legacy



WESTERN
NEW MEXICO UNIVERSITY
FOUNDATION

LEGACY GIVING OPPORTUNITIES

WHAT IS LEGACY GIVING?

Legacy giving, commonly known as planned giving, is any major gift made now or after one's lifetime as part of a donor's overall financial and/or estate planning.

Legacy giving provides financial benefits and flexibility now and in the future.

BENEFITS:

Reduces income tax

Negates capital gains tax

Assets pass down at reduced estate tax

HOW IT WORKS:

Anything you own is an asset. Designate Western New Mexico University Foundation as your beneficiary and direct your assets to the scholarship, department, program or sport you care about most.

Making a **Legacy Gift** is an important way to extend your care, generosity, and gratitude while supporting the mission of the Western New Mexico University Foundation.

MOST POPULAR:

BEQUESTS: WILL/LIVING TRUST

Bequests allow you to retain ownership and use of your assets during your lifetime and give you flexibility to change your mind from time to time.

RETIREMENT PLAN BENEFICIARY

Allows tax-free transition to the WNMU Foundation after your lifetime.

*Beneficiary Designation
Forms are available
upon request.*

WHERE YOUR LEGACY BEGINS...

- ◆ Scholarships
- ◆ Student Financial Support
- ◆ Naming Opportunities
- ◆ Professorships
- ◆ Student Research
- ◆ and so much more!

Contact our Accountant & Donor Relations Specialist to start your Legacy Giving Profile at 575-538-6785, or return the form on the reverse side.

GIVE A GIFT THAT KEEPS GIVING!

CREATE AN ENDOWMENT:

Endowments (\$15,000* or more) are permanent gifts that allow the WNMU Foundation to use the interest annually.

*figure based on current policies and procedures related to minimum corpus endowment requirements.

The information in this brochure is not intended as legal or tax advice. For such advice, please consult an attorney or tax advisor. State and Federal tax laws may vary.

MORE WAYS TO GIVE:

- ◆ Cash
- ◆ Life Insurance Beneficiary
- ◆ Estate
- ◆ Tangible Property
- ◆ Stock/Bonds
- ◆ 401K/IRA Retirement Fund Beneficiary
- ◆ Bequests (Will/Trust)
- ◆ Expectancies/Pledges